

# THE SHAPE OF *POTENTIAL*



**HxGN** | LOCAL



CALGARY, AB  
3 OCTOBER 2017



**HEXAGON**

# 90 CADWorx Tips in 90 Minutes

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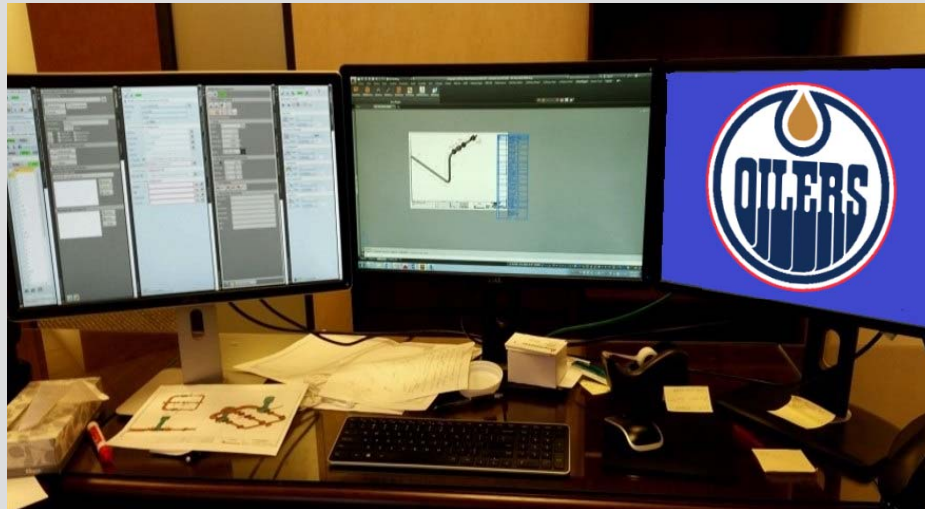


# Objectives:

Share 90 of my favorite tips and techniques that have increased my productivity and efficiencies during my years of design using CADWorx

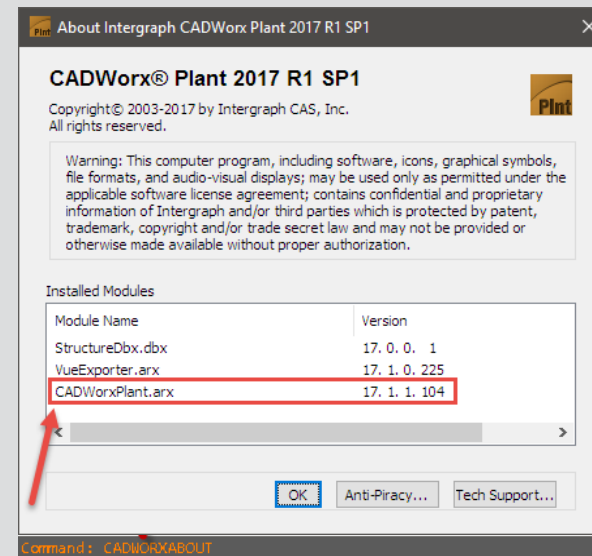
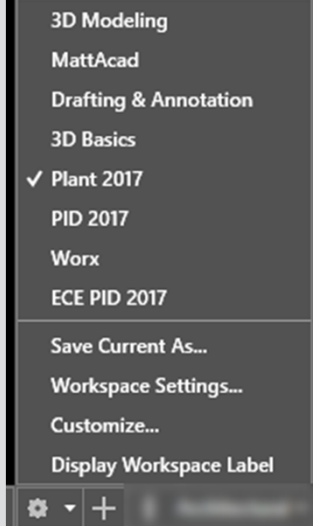
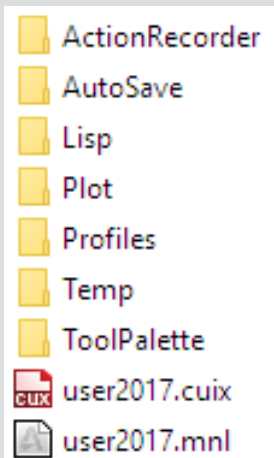
## Hardware

- 1) SSD Hard drives
- 2) Max your RAM to your budget/computer
- 3) Dual MONITORS or more
- 4) Autodesk Certified Graphics Card & computer manufactures latest driver
  - [www.autodesk.com/graphics-hardware](http://www.autodesk.com/graphics-hardware)



## Project Setup – AutoCAD

- 5) Create your own workspace
- 6) Create and use a custom CUIX file
- 7) Export your CADWorx Profiles regularly
- 8) Run the latest version when starting a new project



## Project Setup – Project Centric Files

- 9) Setup your piping rules
- 10) Project Standard Config files
- 11) Client Specific Specification files
- 12) Create Assemblies
- 13) Project Standard Equipment Data files
- 14) Project Standard Insulation Files
- 15) Create ISOGEN styles for different needs

Piping Rules		<input type="checkbox"/> Include in CFG
Apply Size Rule	Automatic	<input checked="" type="checkbox"/>
Apply Specification Rule	Automatic	<input checked="" type="checkbox"/>
Apply End Type Rule	Automatic	<input type="checkbox"/>
Apply Pipe Length Rule	No	<input checked="" type="checkbox"/>
Apply Weld Insertion Rule	Automatic - Buttweld Only	<input type="checkbox"/>
Apply Gasket Insertion Rule	Automatic	<input type="checkbox"/>
Apply Bolt Insertion Rule	Automatic	<input type="checkbox"/>
Apply Trimmed Elbow Rule	No	<input checked="" type="checkbox"/>
Apply Pipe Healing Rule	Automatic	<input checked="" type="checkbox"/>
Apply Branch Table Rule	Automatic	<input type="checkbox"/>
Apply Flange Insertion Rule	Automatic - Use Spec Setting	<input type="checkbox"/>
Apply Bolt Hole Orientation Rule	Automatic - 2 Holes	<input checked="" type="checkbox"/>
Apply Pipe End Prep Rule	Automatic	<input type="checkbox"/>
Apply Auto Coupling Rule	No	<input checked="" type="checkbox"/>
Apply Line Number Rule	Always Inherit	<input checked="" type="checkbox"/>
Apply Change Data Rule	Tag, ...	<input checked="" type="checkbox"/>
Apply O-Let Minimum Spacing Rule	3	<input checked="" type="checkbox"/>
Center Line	On	<input checked="" type="checkbox"/>
Apply Skew Pipe Maximum Angle	15.0000	<input checked="" type="checkbox"/>
Variable Component Length Assign	Show Options	<input checked="" type="checkbox"/>
Incompatible Component Actions	Update Compatible Components	<input type="checkbox"/>

## Project Setup – File Tips

16) Always start with a CADWorx template - Don't copy old files

17) Design near 0,0,0

### **CADWorx Error Number 2012**

CADWorx coordinate limits are as follows:

In imperial coordinates (English / Inch Mode), the limit is approximately:

-9000000 inches to 99000000 inches

-750000 feet to 8250000 feet

-140 miles to 1500 miles

In metric coordinates (Metric / Metric Mode), the limit is approximately:

-9000000 millimeters to 99000000 millimeters

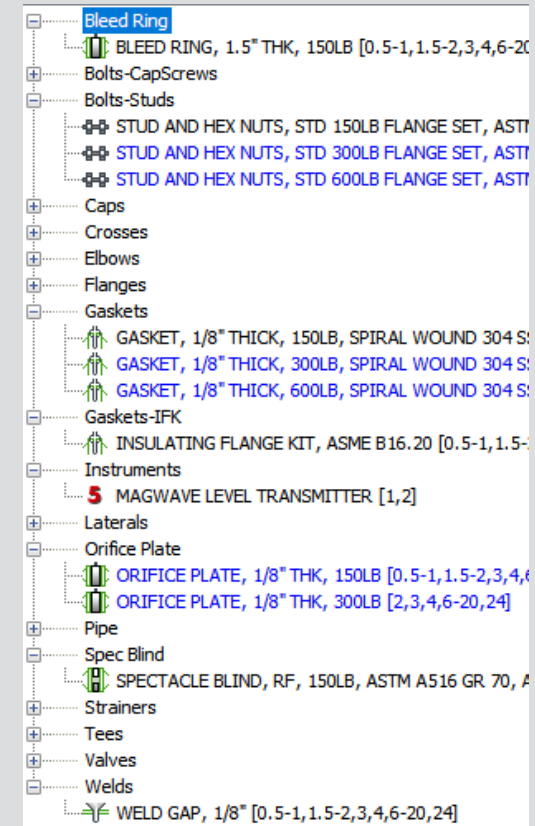
-9000 meters to 99000 meters

-9 kilometers to 99 kilometers

18) Use AutoCAD north as plant/world north

## Specifications – Catalog Tips

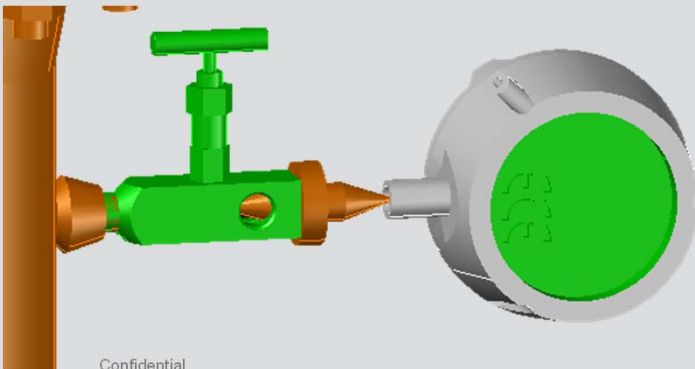
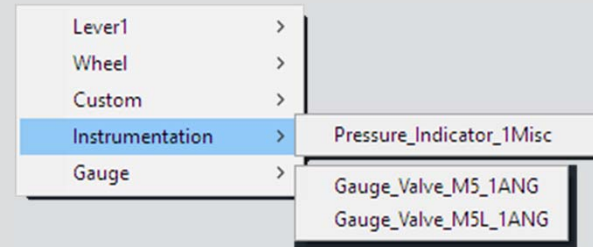
- 19) Don't modify OOTB files - Create copies of modified files (CATS, PRJs, Blocks, Templates...)
- 20) Create missing components with OOTB component types  
Orifice Plates
- 21) Organize your components into Groups
- 22) Create usershapes for everything else - Detailed Filters
- 23) Set default Flanges Bolts and Gaskets in your catalog





## Specifications – Catalog Tips

- 24) Use Topworks
- 25) Use Custom Topworks Groups
- 26) Use Enhanced View Clamps - COMPONENTDWGBLOCKEDIT
- 27) Use optimized vendor drawings when possible - Topworks, Usershapes and Equipment



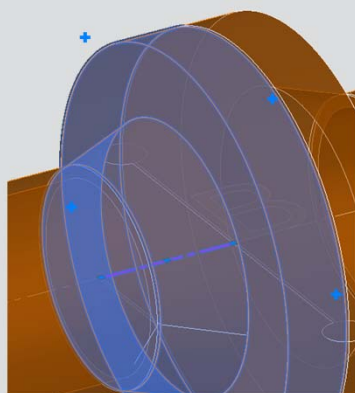
Confidential

CPL_SW_3000*									
MAINSIZE	LEN	HUBOD	WEIGHT	ETS	SUBDIRECTORY	DWGNAME	ROTATION_X_AXIS		
0.1250	1.0000	0.8750	0.0900	3	C:\CADWorx 2017\Plant\Specs\CustomOverlays	CustomClamp_00125.dwg	0		
0.2500	1.0000	0.8750	0.1100	3	C:\CADWorx 2017\Plant\Specs\CustomOverlays	CustomClamp_00250.dwg	0		
0.3750	1.0000	1.0000	0.1600	3	C:\CADWorx 2017\Plant\Specs\CustomOverlays	CustomClamp_00375.dwg	0		
0.5000	1.1250	1.3125	0.2900	3	C:\CADWorx 2017\Plant\Specs\CustomOverlays	CustomClamp_00500.dwg	0		
0.7500	1.3750	1.5000	0.4200	3	C:\CADWorx 2017\Plant\Specs\CustomOverlays	CustomClamp_00750.dwg	0		
1.0000	1.5000	1.8125	0.5900	3	C:\CADWorx 2017\Plant\Specs\CustomOverlays	CustomClamp_01000.dwg	0		

## Specifications – Catalog Data Tables

28) Use Orifice taps on the flange data tables

OTD	Orifice Tab Diameter	OTD	OTA	OTN
OTA	Orifice Tab Angle	0.5000	45.00	8
OTN	Orifice Tab Number			



29) Use Excel like formulas in the spec editor

$$=MAINSIZE*1.5$$

## Specifications – PRJ Tips

- 30) Create unique data tables for easier LD
- 31) Use custom colors for non engineered and specialty items
- 32) Use long description formats  
=DESC\_CMP\_TBL, MAINSCH\_SCH\_TBL, SPEC\_MAT\_TBL GRADE\_MAT\_TBL, STANDARD\_CMP\_TBL
- 33) Use Schedule Assignment Tables & Use Material Assignment Tables
- 34) Use custom data in your PRJ to track status data in your model
- 35) Export your specs for checking

## Specifications – PRJ Tips

36) Use the Fabrication / Erection / Offshore designators in the spec

Edit component: Gaskets/Bolts/Welds-Stud Bolts

Component Setup	End Type Data Table	Schedule & Material
Group: <b>Gaskets/Bolts/Welds</b>	<input type="checkbox"/> Apply same end type to all ends	Main: Use Specification Schedule
Category: Gaskets/Bolts/Welds	Isogen Sym.	Reduction:
Type: Stud Bolts	Start:	Material: A193-B7/A194-2H
Data Table: BLT_300	End:	
<input type="checkbox"/> Data Table Update Only	Branch1:	
Size Range: 0.5-24	Branch2:	
<b>BOM Type: Erection</b>	Isogen Symbol Information	Class & Rating
Layer Name: A	Identifier:	<input checked="" type="checkbox"/> Apply same class & rating to all connections
Color Index: 8	SKEY:	Connection: Start
IndexCode:	Topworks:	Component Class: 300
	Sort Sequence: 24	Temperature Rating: -29°C TO 204°C
		Pressure Rating:
		Selection Code:

37) Use the import / export function of the LD and Materials assignment

## Line Numbering

- 38) Use line numbers in static mode
- 39) Use line numbers from your PID database.
- 40) Use line view palette
- 41) Create line view filters
  - Issue Stages
  - Stress Stages
  - Services
  - Specs

## Line Routing

### 42) Use Routing Command

Pick end point or [component List/Slope/sKew/Elevation/Plane /Reference/Fitting mode/elBow type/Undo/Connect/Toggle length/Alignment]:

### 43) Use Connect option in pipe routing

### 44) Use BOP Alignment option to route pipe on top of pipe supports

Specify start point or [**A**lignment/**R**eference] <last point>:

### 45) Use the Elevation option when routing pipe to drop an elbow down

### 46) Swap a support using the Design Grip

### 47) Slope Smartly!

## Creating Isos

- 48) Place all data into model for no touch ISOs
- 49) ISOGEN Data - Use the ICEDIT command
- 50) Isogen Start and Stop signs
- 51) Use Discontinuity Palette

Isogen Data (1 of 1)

Symbol Information:  
Identifier: VALVE-ANGLE ☐ Overwrite  
SKEY: ARFL ☐ Overwrite

Spindle/Flat/Support Direction:  
Direction: None  
Mark:

Flow Arrow:  
☒ As drawn ☐ Opposite View

Miter Pipe Export Options:  
☐ Pipe with welds  
☐ Bend  
☐ Bend with length

Message:  
Type: Circle  
Text: PSV\$303

Other:  
Spool:  
Sketch:  
Dim Status: Default  
Sheet #:  
Mark:

End Connections and Conditions:

End 1: FL View  
☐ Male  
☐ Female  
☐ Unspecified  
☒ None

End 2: FL View  
☐ Male  
☐ Female  
☐ Unspecified  
☒ None

End 3: Default View  
☐ Male  
☐ Female  
☐ Unspecified  
☐ None

End 4: Default View  
☐ Male  
☐ Female  
☐ Unspecified  
☐ None

Reference Dimensions:  
☒ On  
☒ Primary ☐ Skewed Pick points View  
Message: SKID\$CORNER  
SKEY: VST

Start point:  
X: 60039.7358  
Y: 60797.3261  
Z: 285.9950

Reference Point 1:  
X: 59988.3610  
Y: 60830.3262  
Z: 252.0000

Reference Point 2:  
X: 59988.3610  
Y: 60830.3262  
Z: 317.4116

OK Cancel Exit Help

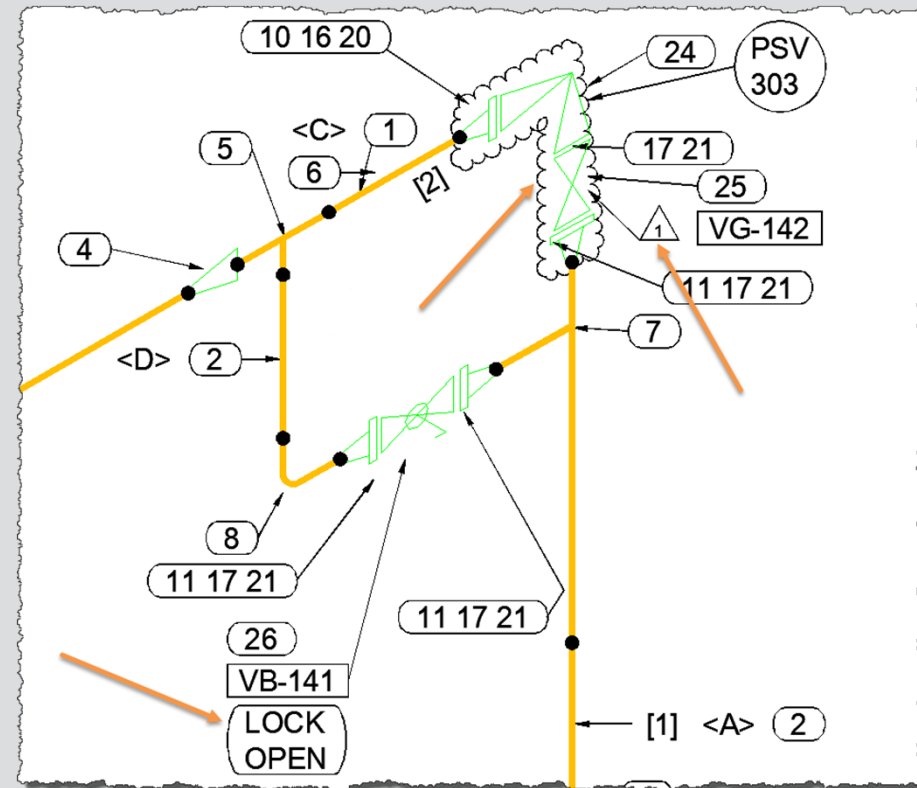
## Creating Isos

### 52) Use custom data to label items in Isos

- MESSAGE-ROUND COMPONENT-ATTRIBUTE30
  - MESSAGE-CIRCLE
  - MESSAGE-POINTED
  - MESSAGE-SQUARE
  - MESSAGE-UNBOXED
  - MESSAGE-DIAMOND
  - MESSAGE-ROUND
  - MESSAGE-TRIANGLE

### 53) Use Pipeline Attributes to automate DWG Attributes

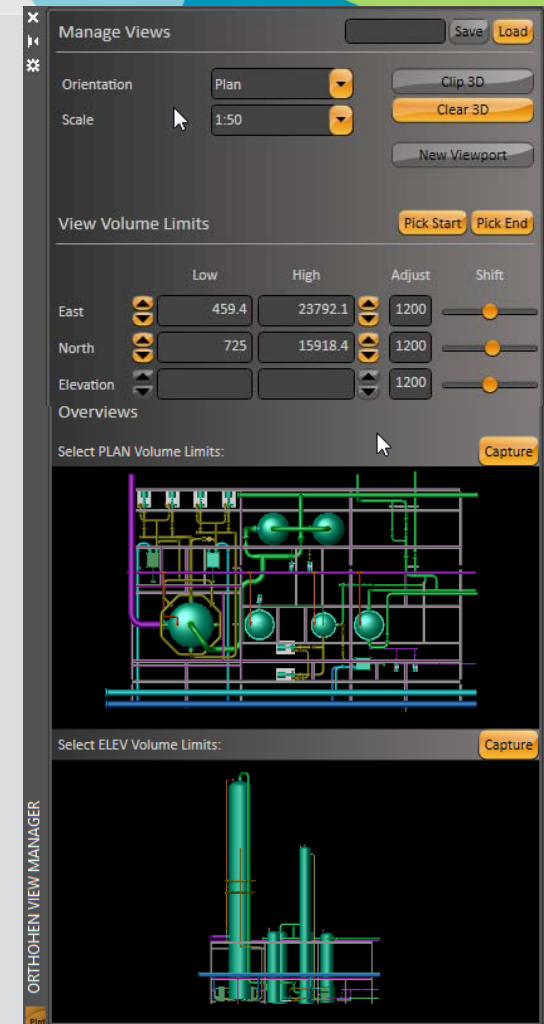
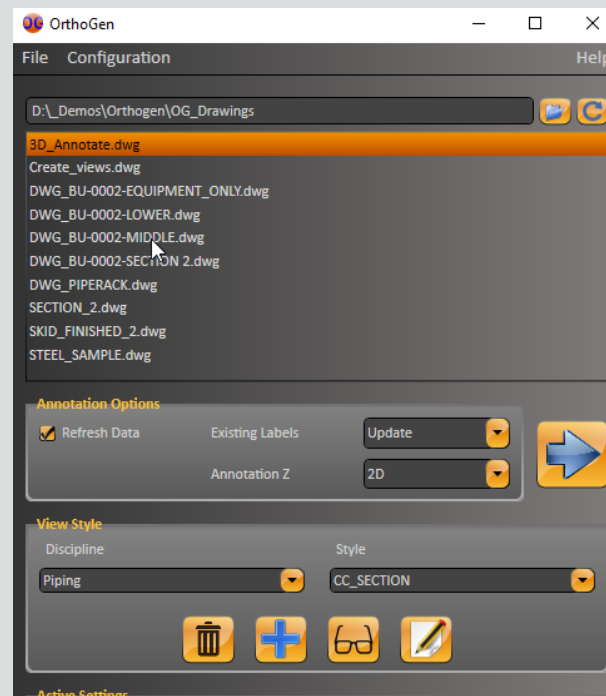
### 54) Automatically add Revision Clouds in IConfigure





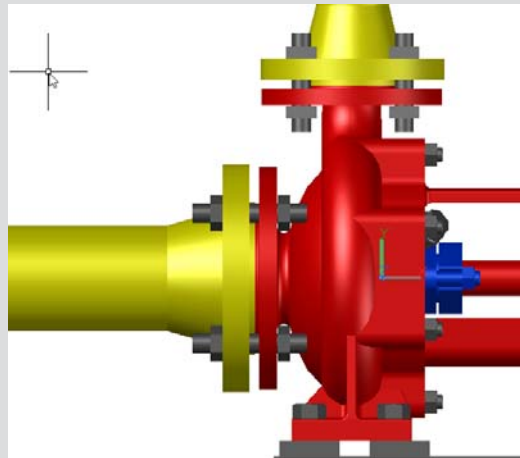
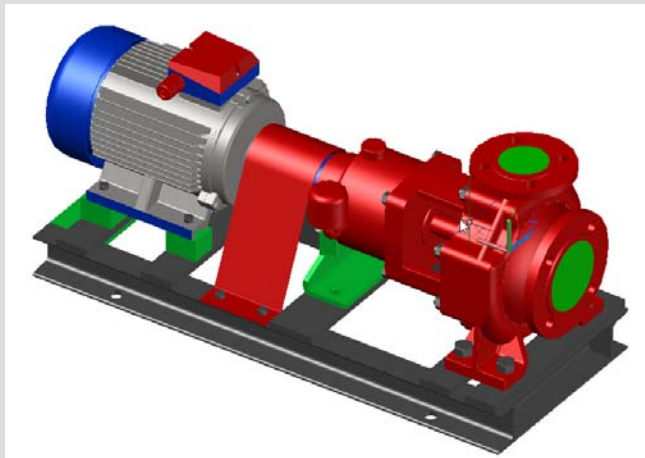
## Viewbox

55) Look at the additional tools available such as Orthogen



## Equipment

- 56) Use vendor models if you can find them
- 57) Don't use AutoCAD commands on equipment
- 58) Use generic nozzle attach



Equipment Name:  
P-101A

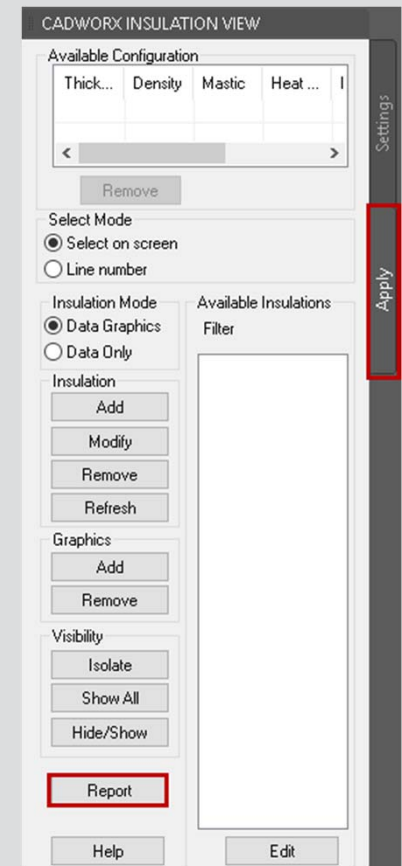
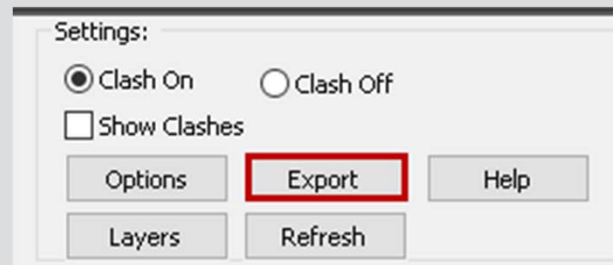
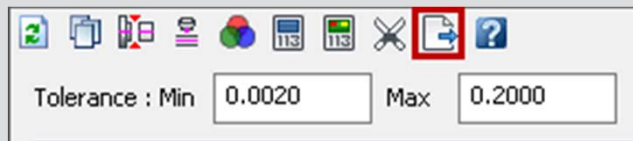
Placement Components

[-] Impeller	
Description	
Width	6.000000
Diameter	29.000000
Extension diameter	6.000000
Extension length	6.000000
Flip orientation	No
[-] Pump base	
[-] Pump nozzle [SUCTION]	
Description	SUCTION
Distance	0.000000
Nozzle details	6" - 300 - LWN
Layout angle	0.00
Length	3.750000
Suction side	Yes
[-] Pump nozzle [DISCHARGE]	
[-] Shaft	
[-] Coupling	
[-] Motor	

## Reports

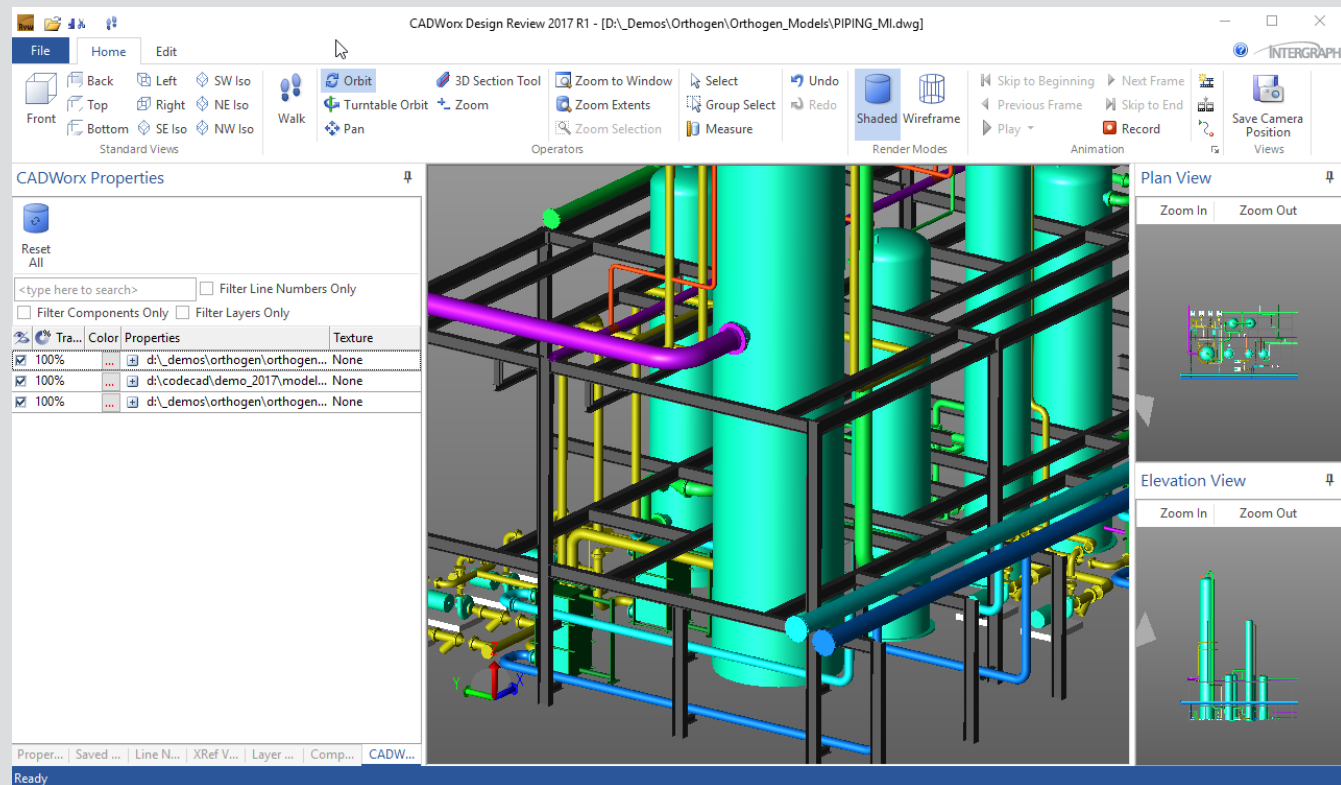
### 58) Gather your data in reports

- Pipe BOM
- Pipe Supports BOM
- Steel BOM
- HVAC BOM
- Insulation Reports
- Center of Gravity Reports
- Weld Total Reports
- Clash Detection Report
- Discontinuity Report



## CADWorx Design Review

### 59) Look again at Design Review



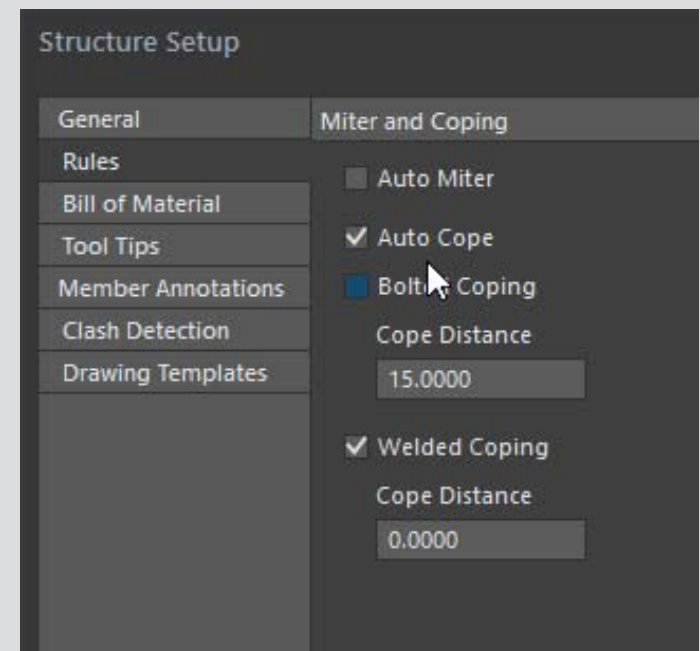
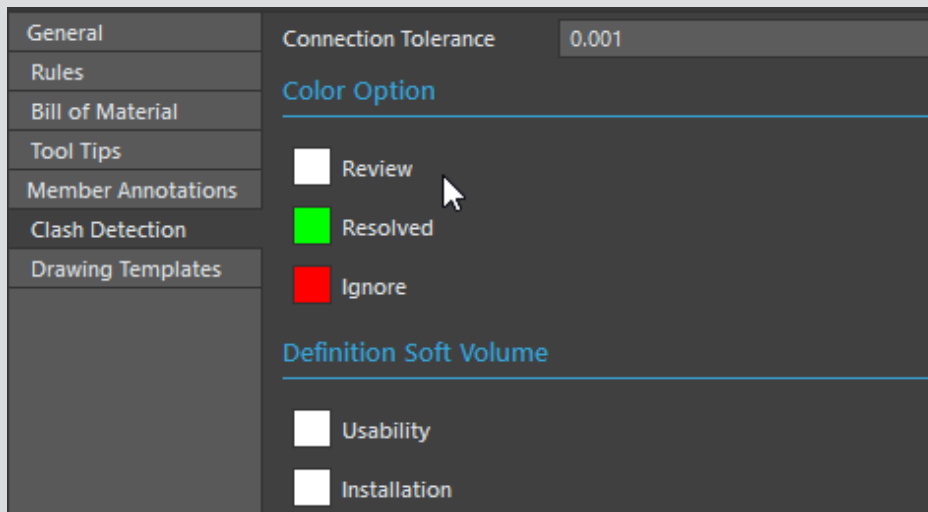
## Xrefs

- 60) Never rename Xrefs
- 61) Never modify CADWorx models using REFEDIT, Use XOPEN
- 62) Xref Working Models as Overlays
- 63) Xref Overall Models as Attachments
- 64) Use Xrefs to lock your issued lines



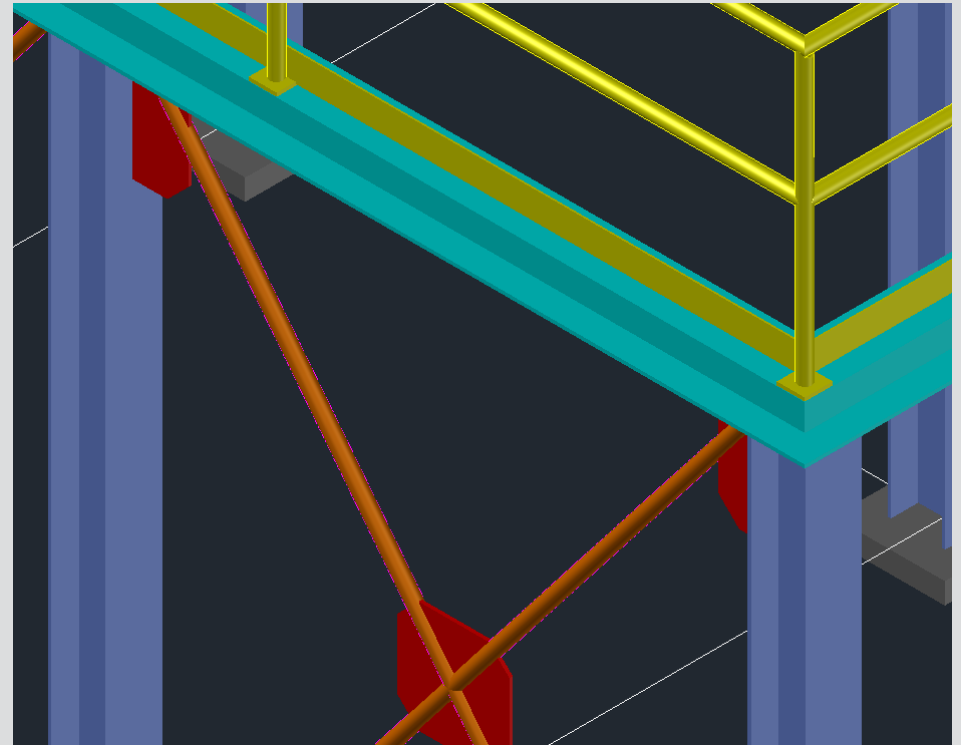
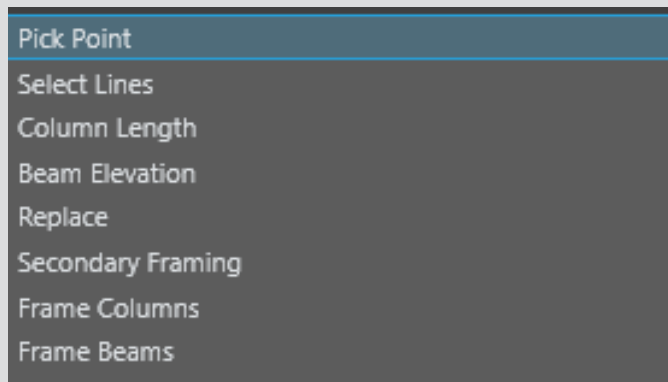
## CADWorx Structure Tips

- 65) Make sure you set up the rules to work for you
- 66) Use a common config file for everything
- 67) Take advantage of the new clash detection



## Structure Tips

- 68) Create your assembly templates
- 69) Explore the new member placement methods
- 70) Make sure you are using the group assignment

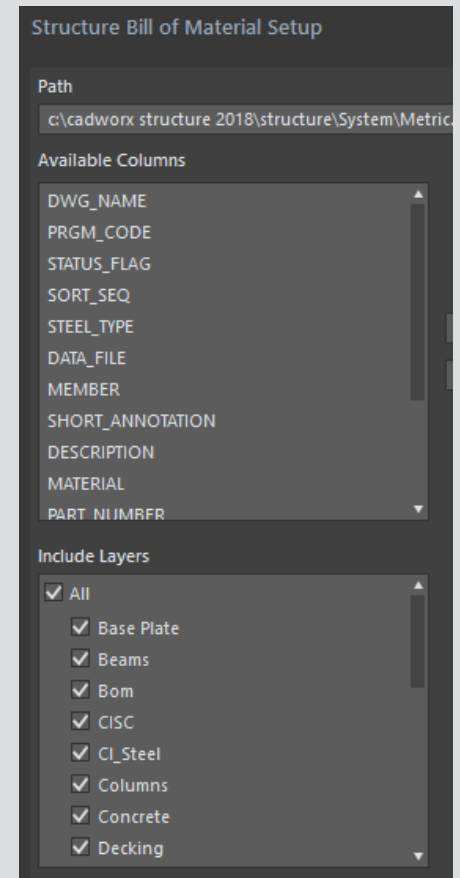
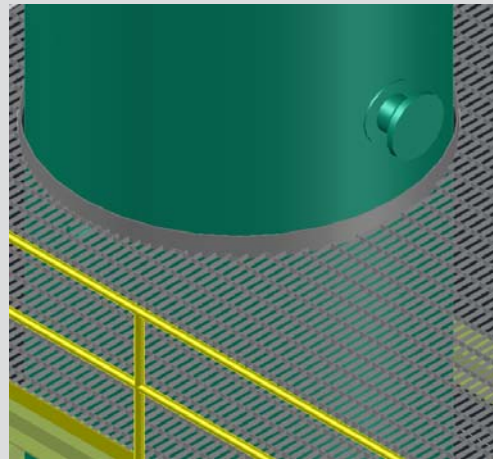


## Structural Tips

71) Custom BOM by groups

72) Let the software do the work for holes for equipment and piping

73) Use the Grids





## Structural Prj and CAT tips

74) Out of the box is very good, contains all standard shapes and sizes

75) Set up your groups and layers how YOU want

76) Build your structural spec the same as you do your piping specs.

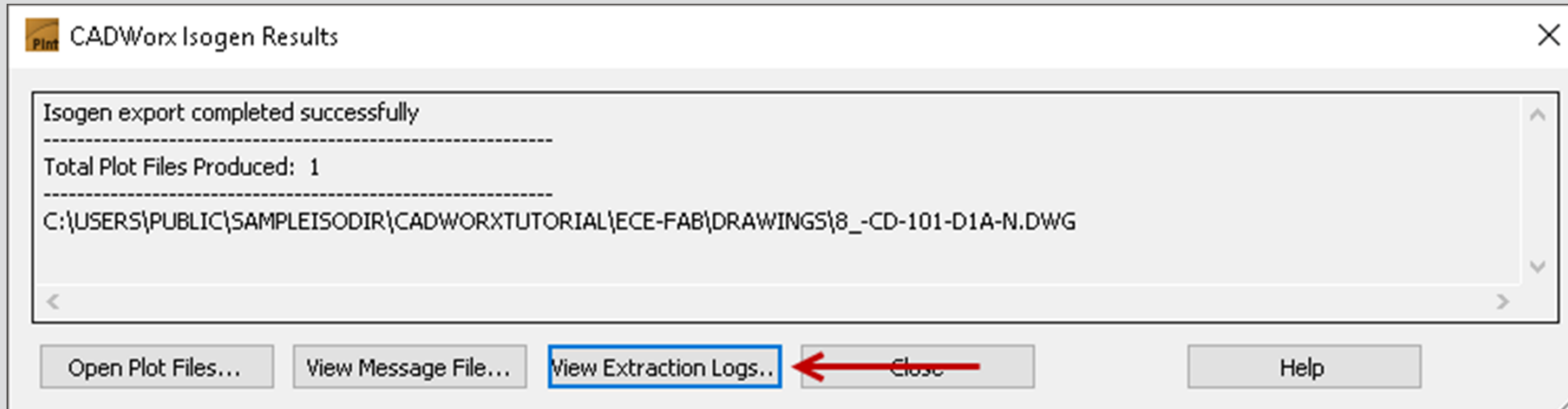
77) Use the spec to filter out the sizes you don't use, don't delete from the catalog.

Group Manager	
Import	
Group	Default Layer
Columns	Columns
Beams	Beams
Bracing	Vertical Bracing
Grid	Grid Lines
Existing	Existing
Text	Text
Plates	Gusset Plate
Handrail	Handrail
Ladders	Ladders
Stairs	Stairs
Grating	Grating
Decking	Decking
Conc_Slab	Concrete
Conc_Piers	Concrete

Layer Manager	
Import	
Layer	Layer Color
CISC	White
Columns	161
Beams	61
Vertical Bracing	30
Horizontal Bracing	Blue
Existing	Green
Grid Lines	Green
Grid Bubbles	40
Text	White
Base Plate	Red
Gusset Plate	Red
Structural Plate	Cyan
Handrail	Yellow
Ladders	Yellow
Stairs	40
Grating	9
Decking	9

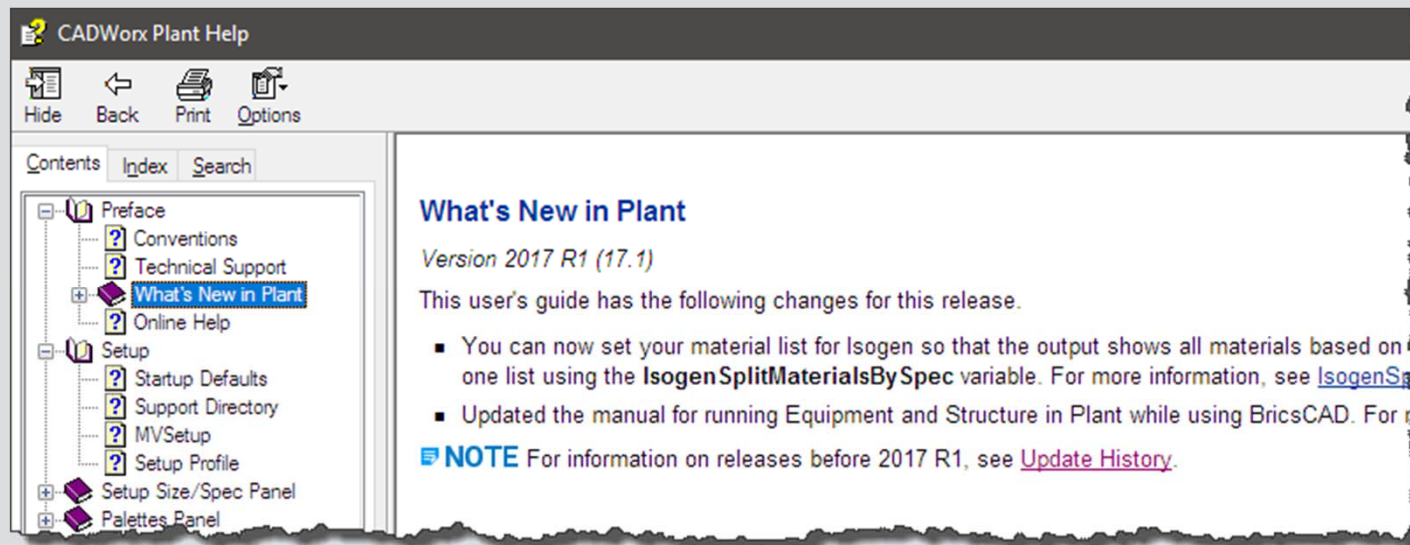
## Troubleshooting

- 78) Use vanilla AutoCAD to recover the files.
- 79) Recover models using the database
- 80) Vars2scr to compare variables to another drawing
- 81) Use Isogen Export Files from IGO command for troubleshooting



## Learning – In CADWorx

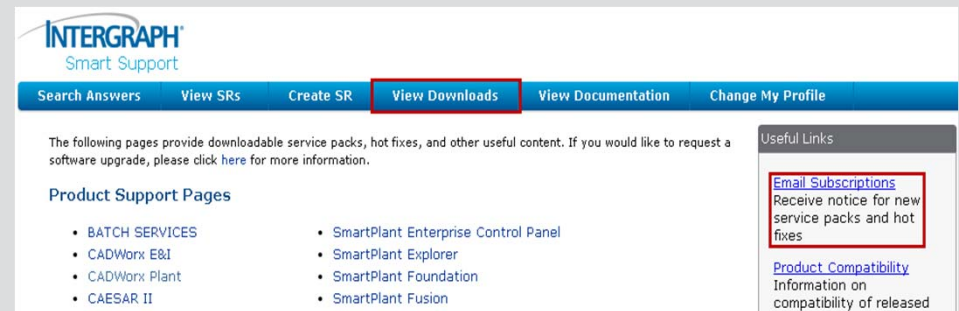
- 82) MANUAL - Learn what you already have and the new features of every release
- 83) LSP command - Learn hidden commands and variables
- 84) Forget the A-Team... Join the Beta team



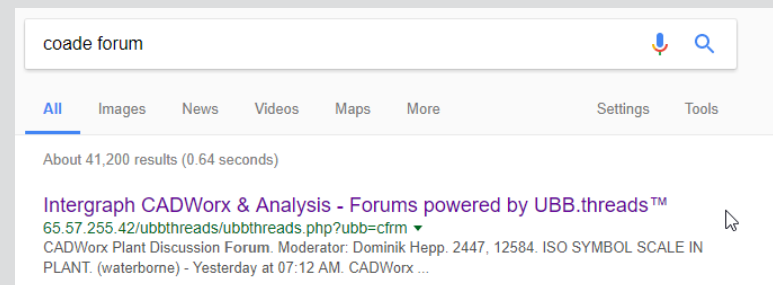
## Learning – Staying in the know

85) Receive notification from SmartSupport when software updates are available

<https://smartsupport1.intergraph.com>



86) Follow Blogs for latest information



- 87) Cant stress enough to make sure you are always up to date! A lot of issues and bugs are solved by making sure you have the latest service pack and hot fixes.
- 88) Attend the webinars that are put on by the Cadworx community
- 89) Attend the training every couple years
- 90) Tell everyone you know how awesome our software is,

THANK YOU



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